

Introducing

ShareSave



An easier way to take part in the Dash to Duffield

With a target of reopening to Duffield on 1st October 2010, now has never been a better time to become a shareholder of WyvernRail plc, the company behind the Ecclesbourne Valley Railway.

Not everybody can wield a pickaxe or shovel, so we have introduced ShareSave to allow you to contribute to the Dash to Duffield in modest monthly instalments. By joining ShareSave and saving just £10 a month (more if you want), every time your balance reaches £100, we will convert your contribution into shares and send you a certificate to reflect your shareholding.

The process is easy. Complete the form below, the standing order mandate overleaf and a share application form (even if you are an existing shareholder). Please ensure amounts are in multiples of £10 and do not enter any payment dates; we shall enter these for you.

Surname (state Mr. Mrs. Miss or title) _____

Forename (s) (in full) _____

Name of sha if different _____

Address _____

Postcode _____

If you are an existing shareholder in WyvernRail plc, please tick here

Please send the completed form to:

ShareSave, WyvernRail plc, Wirksworth Station, Coldwell Street, Wirksworth, Derbyshire. DE4 4FB.

Not a regular preservation scheme

A personal message from John Snell, Chairman and Martin Miller, General Manager...



John Snell, Chairman of WyvernRail plc

We are within 18 months of reopening the Ecclesbourne Valley railway from its present southern terminus at Idridgehay to Duffield where, not only shall we have one of the longest privately-owned lines in the UK, but also share a main-line station with East Midlands Trains.

Recently, some of you may have heard news that our testing and training business, MyTestTrack.com has benefitted from a grant that will allow us to complete the rail infrastructure works and the refurbishment of the line through to Duffield. This has been a major boost to our project but we still need at least £100,000 to do the job properly.

Completing the trackwork undoubtedly forms a significant part of the task ahead, but we must also refurbish Duffield station, providing access and passenger facilities in addition to installing features which a passenger line requires but a test track does not. These include signalling and a whole host of safety and accessibility features that we must have in place to get the green light.

Our volunteer team has worked miracles and continues to provide a level of professionalism that astounds those who come to visit us. However, we need materials, specialist equipment and certain professional services which have to come from outside. For this reason, we still need to work extremely hard to raise sufficient capital to reach our destination and realise a dream which began sixteen years ago and took form at the turn of the millennium when five volunteers started to clear the station yard at Wirksworth.

In 2002 our share issue was launched with great success and to date, nearly £500,000 has been subscribed. The minimum initial investment was £100 but now, with ShareSave, we can offer an easy way to become a shareholder in WyvernRail plc – the community-owned company behind the Ecclesbourne Valley Railway – by saving as little as £10 a month and having your subscription turned into a shareholding as soon as your balance reaches £100.

We are all feeling the pinch from the global economic crisis and the initial subscription of £100 is a big amount to find. However, £10 a month might be within your budget and it will allow you to become a shareholder in WyvernRail after just 10 months, while existing shareholders can also use ShareSave to increase their stake in the company for the same modest outlay.

if you feel that ShareSave is for you, please read on and consider whether you might wish to join ShareSave and help us complete the Dash to Duffield. in 2010.



Martin S. Miller, General Manager



Wirksworth Station in 1994 and 2008.



So that we may forward the form to your bank without delay, please ensure that

1. The Name and Address of your bank is entered in full
2. The sorting code of your bank is entered (this is normally found on the top right-hand corner of your cheques)
3. Your name and account number is filled in and you have signed the form.

PLEASE NOTE THAT STANDING ORDERS ARE PROCESSED ON A MONTHLY BASIS

Standing Order Mandate

To: _____ Bank Sort Code

--	--	--	--	--	--

Address: _____

PLEASE PAY NATWEST BANK PLC, MARKET PLACE, WIRKSWORTH, DERBYSHIRE																		
SORT CODE	60-14-15	ACCOUNT NUMBER	<table border="1" style="display: inline-table;"><tr><td style="width: 15px; height: 15px;">2</td></tr></table>	2	<table border="1" style="display: inline-table;"><tr><td style="width: 15px; height: 15px;">9</td></tr></table>	9	<table border="1" style="display: inline-table;"><tr><td style="width: 15px; height: 15px;">9</td></tr></table>	9	<table border="1" style="display: inline-table;"><tr><td style="width: 15px; height: 15px;">6</td></tr></table>	6	<table border="1" style="display: inline-table;"><tr><td style="width: 15px; height: 15px;">4</td></tr></table>	4	<table border="1" style="display: inline-table;"><tr><td style="width: 15px; height: 15px;">0</td></tr></table>	0	<table border="1" style="display: inline-table;"><tr><td style="width: 15px; height: 15px;">2</td></tr></table>	2	<table border="1" style="display: inline-table;"><tr><td style="width: 15px; height: 15px;">4</td></tr></table>	4
2																		
9																		
9																		
6																		
4																		
0																		
2																		
4																		
FOR THE CREDIT OF WYVERNRAIL PLC																		
AMOUNT IN FIGURES					AMOUNT IN WORDS													
£ .00					Pounds only													
COMMENCING																		
AND THEREAFTER ON THE _____ OF EVERY MONTH UNTIL YOU RECEIVE FURTHER NOTICE FROM ME IN WRITING																		
PLEASE QUOTE REFERENCE _____/SHARESAVE																		
PLEASE LEAVE BLANK FOR WYVERNRAIL USE																		
NAME OF ACCOUNT TO BE DEBITED:																		
ACCOUNT NUMBER:																		
SIGNATURE					DATE													

WyvernRail plc, Incorporated in England and Wales, No. 02754846. By joining the WyvernRail plc ShareSave scheme, monies will be placed on deposit pending purchase of ordinary shares in WyvernRail plc. Your attention is drawn to the WyvernRail plc Share Prospectus, dated 19th April 2002. You are recommended to take professional advice before joining this scheme.

Please note that an administration charge may be levied in the event of withdrawal from the scheme.

WyvernRail plc

Incorporated in England and Wales no. 02754846

I/ We apply for the number of shares mentioned below of Ordinary Shares of £1.00 each in the Company ("Shares") at £1.00 per Share and enclose my/ our remittance for the amount stated being the sum payable on application for such Shares.

PROCEDURE FOR APPLICATION

- (i) Insert at **A** the number of shares for which you are applying, together with the amount of your cheque or banker's draft. Applications should be for a minimum of 100 shares at a cost of £1.00 per share. Thereafter, applications should be in multiples of 25 shares.
- (ii) Complete in full details as requested at **B** and sign at **C**.
- (iii) The completed application form together with your cheque or bankers draft for the full amount payable on application should be sent so as to arrive as soon as possible to;

**WyvernRail plc, Wirksworth Station, Coldwell Street,
Wirksworth, Derbyshire, DE4 4FB**

A Please insert the total number of shares that you are applying for and the total amount payable on the application. If you are applying under the Enterprise Investment Scheme please tick the appropriate box.

Total number of Shares (minimum £100 and thereafter in multiples of £25)	Amount Payable (minimum £100 and thereafter in multiples of £25)	Tick if E.I.S. Application

PLEASE LEAVE THE BOXES ABOVE BLANK—WE SHALL COMPLETE THEM FOR YOU

To the Directors:

I/ We request you to allot to me/ us such number of Shares upon the terms of the Company's Prospectus and subject to the Memorandum and Articles of Association of the Company.

I/ We hereby agree to accept the same or any lesser number of Shares in respect of which this application is accepted, together with a cheque for any monies returnable, by post at my/ our risk to the address first written below. I/ We warrant and declare that the due completion and delivery of this form accompanied by a remittance will constitute a legally enforceable promise to me/ us that the remittance attached will be met on first presentation and any such allotment is made strictly on this understanding.

B Please insert below in BLOCK CAPITALS details of the person(s) in whose name(s) the shares are to be registered

1. Forename(s) (in full) (state Mr. Mrs. Miss or title) _____
Surname _____
Address _____

Postcode _____
2. Forename(s) (in full) (state Mr. Mrs. Miss or title) _____
Surname _____
Address _____

Postcode _____

C Please sign below

Signed (1) _____ Date: _____
Signed (2) _____ Date: _____

Notes: Use one form per application. Photocopies of this application form are acceptable.
In the case of joint applications, correspondence will be sent to the first named person.